



香港交易所

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28/2/2011

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I . I J E K L M

1. NOE

|               |            |      |                      |                       |                         |
|---------------|------------|------|----------------------|-----------------------|-------------------------|
| (1) EPQR.     | <u>750</u> | S T. | <u>NOE</u>           |                       |                         |
|               |            |      | NOE UV               | WX<br>! " )           | I J E K<br>! " )        |
| ( YZ3[        |            |      | <u>1,200,000,000</u> | <u>US\$0.01</u>       | <u>US\$12,000,000</u>   |
| \ ] ^ _ ` a b |            |      | <u>c !</u>           |                       | <u>c !</u>              |
| ( )           |            |      |                      |                       |                         |
| KYZ3[         |            |      | <u>1,200,000,000</u> | <u>US\$0.01</u>       | <u>US\$12,000,000</u>   |
| (2) EPQR      | <u>c !</u> | S T. | <u>c !</u>           |                       |                         |
|               |            |      | NOE UV               | WX<br># \$ % &<br>' ) | I J E K<br># \$ % & ' ) |
| ( YZ3[        |            |      | <u>c !</u>           | <u>c !</u>            | <u>c !</u>              |
| \ ] ^ _ ` a b |            |      | <u>c !</u>           |                       | <u>c !</u>              |
| ( )           |            |      |                      |                       |                         |
| KYZ3[         |            |      | <u>c !</u>           | <u>c !</u>            | <u>c !</u>              |

2. de E

|                |                   |                   |                   |                       |
|----------------|-------------------|-------------------|-------------------|-----------------------|
| EPQR.          | <u>          </u> | ST.               | <u>          </u> | <u>          </u>     |
|                |                   |                   | deEUV             | WX<br># \$ % &<br>' ) |
|                |                   |                   |                   | I JEK<br># \$ % & ' ) |
| ( YZ3[         | <u>          </u> | <u>          </u> | <u>          </u> | <u>          </u>     |
| \ ] ^ _ ` a b  | <u>          </u> | <u>          </u> | <u>          </u> | <u>          </u>     |
| (            ) |                   |                   |                   |                       |
| KYZ3[          | <u>          </u> | <u>          </u> | <u>          </u> | <u>          </u>     |

3. f ghi EP

|                |                   |                   |                   |                       |
|----------------|-------------------|-------------------|-------------------|-----------------------|
| EPQR.          | <u>          </u> | ST.               | <u>          </u> | <u>          </u>     |
|                |                   |                   | f ghi EPU<br>V    | WX<br># \$ % &<br>' ) |
|                |                   |                   |                   | I JEK<br># \$ % & ' ) |
| ( YZ3[         | <u>          </u> | <u>          </u> | <u>          </u> | <u>          </u>     |
| \ ] ^ _ ` a b  | <u>          </u> | <u>          </u> | <u>          </u> | <u>          </u>     |
| (            ) |                   |                   |                   |                       |
| KYZ3[          | <u>          </u> | <u>          </u> | <u>          </u> | <u>          </u>     |

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US\$12,000,000.00

II.1 \* + E KLM

|                 | NOEUV              |                   | deEUV             | f ghi EPU<br>V    |
|-----------------|--------------------|-------------------|-------------------|-------------------|
|                 | (1)                | (2)               |                   |                   |
| ( YZ3[          | <u>490,900,000</u> | <u>          </u> | <u>          </u> | <u>          </u> |
| KY\ ] ^ _ ` a b | <u>          </u>  | <u>          </u> | <u>          </u> | <u>          </u> |
| KYZ3[           | <u>490,900,000</u> | <u>          </u> | <u>          </u> | <u>          </u> |

III.1 \* + E KLMmn

EPHo\_pq\* +, r EPHost b

|             |        |        |         |            |
|-------------|--------|--------|---------|------------|
| EPHost m    | KY•    | * +r * | KYZ     | ~ A* +     |
| nuvwExy     |        |        | +, EPUV | r* +, EPUV |
| iz { O   GH |        |        |         |            |
| (G/Y} )%~ * | KY• LM |        |         |            |
| +EP hi      |        | +      |         |            |
| _____       |        |        | -       | -          |
| _____       |        |        |         |            |
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| _____       |        |        |         |            |
| _____       |        |        |         |            |
| E           |        |        |         |            |
| (S I)       |        |        |         |            |
| 2.          |        |        |         |            |
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~ E q\_ ~ ( ) r \* + , EPb

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EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( \$ l ) \_\_\_\_\_

Exy i z { O | G \_\_\_\_\_  
H ( ! ) \_\_\_\_\_  
( G / Y / } ) ( / / ) \_\_\_\_\_

2.  
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EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( \$ l ) \_\_\_\_\_

Exy i z { O | G \_\_\_\_\_  
H ( ! ) \_\_\_\_\_  
( G / Y / } ) ( / / ) \_\_\_\_\_

3.  
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EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( \$ l ) \_\_\_\_\_

Exy i z { O | G \_\_\_\_\_  
H ( ! ) \_\_\_\_\_  
( G / Y / } ) ( / / ) \_\_\_\_\_

4.  
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EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( \$ l ) \_\_\_\_\_

Exy i z { O | G \_\_\_\_\_  
H ( ! ) \_\_\_\_\_  
( G / Y / } ) ( / / ) \_\_\_\_\_

j UC. (NOE) c ! \_\_\_\_\_  
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l \* + EKr f gLM

|        |         |       |                         | KY•                     |            | KYZ        |            |
|--------|---------|-------|-------------------------|-------------------------|------------|------------|------------|
|        |         |       |                         | * +                     |            | ~ A* +     |            |
|        |         |       |                         | r * + ,                 |            | r * + ,    |            |
|        |         |       |                         | EP                      |            | EP         |            |
|        |         |       |                         | UV                      |            | UV         |            |
| * + hi |         |       |                         |                         |            |            |            |
| 1.     | E . T   | _____ | ~ * + EPhi (\$ I) _____ | * + % * GH. ( / / )     | (G/Y} )    |            |            |
|        |         |       |                         | Exy i z { O   G ( / / ) | H. (G/Y} ) | <u>c !</u> | <u>c !</u> |
| 2.     | 8 E . T | _____ | ~ * + EPhi (\$ I) _____ | * + % * GH. ( / / )     | (G/Y} )    |            |            |
|        |         |       |                         | Exy i z { O   G ( / / ) | H. (G/Y} ) | <u>c !</u> | <u>c !</u> |
| 3.     | . HK\$  | _____ | ~ * + EPhi (\$ I) _____ | * + % * GH. ( / / )     | (G/Y} )    |            |            |
|        |         |       |                         | Exy i z { O   G ( / / ) | H. (G/Y} ) | <u>c !</u> | <u>c !</u> |
| 4.     | E * +   |       | ~ * + EPhi (\$ I) _____ | * + % * GH. ( / / )     | (G/Y} )    |            |            |
|        |         |       |                         | Exy i z { O   G ( / / ) | H. (G/Y} ) | <u>c !</u> | <u>c !</u> |

|    |           |   |                       |
|----|-----------|---|-----------------------|
| 5. | EQ . T    | $\sim * + E\text{Phi } (\$ I) \text{ ---}$<br>$* + \% * \text{GH.}$<br>$(G/Y\})$ ( / / )<br>$E x y i z \{ O   G$ ( / / )<br>$H.$<br>$(G/Y\})$ | <u>c !</u> <u>c !</u> |
| 6. | EP        | $5 \text{ EPhi } (\$ I) \text{ NOE}$<br>$\text{GH.}$<br>$(G/Y\})$ 0<br>$E x z \{ O   \text{GH.}$ 0<br>$(G/Y\})$                               | <u>0</u> <u>c !</u>   |
| 7. | EP        | $5 \text{ EPhi } (\$ I) \text{ ---}$<br>$\text{GH.}$<br>$(G/Y\})$ ( / / )<br>$E x y i z \{ O   G$ ( / / )<br>$H.$<br>$(G/Y\})$                | <u>c !</u> <u>c !</u> |
| 8. | Q * + . T | $\sim * + E\text{Phi } (\$ I) \text{ ---}$<br>$* + \% * \text{GH.}$<br>$(G/Y\})$ ( / / )<br>$E x y i z \{ O   G$ ( / / )<br>$H.$<br>$(G/Y\})$ | <u>c !</u> <u>c !</u> |

42 12 5.76 TD (42 12 5.76 TD (4 262.56 8.88 11.28 re1 10.02 q 52.2 367.92  
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|   |   |  |   |  |
|---|---|--|---|--|
| 10. f g<br>( T)   | T | <p>~ * + E P h i ( \$ I) _____</p> <p>* + % * G H. ( / / )</p> <p>_____ E x y i z { O   G ( / / )</p> <p>H.<br/>(G/Y/}</p> | <p style="text-align: right;">_____ c ! _____ c !</p> |  |
| <p>j U E. (NOE) _____</p> <p>(deE) c ! _____</p> <p>(f g h i E P) c ! _____</p> |   |  |   |  |

|   |     |     |
|---|-----|-----|
| KYNOE\ ] ^ _ ` a b j k _ A E r j b.                           | (1) |     |
|   | (2) | c ! |
| KYdeE\ ] ^ _ ` a b j k _ A E r j b.                           |     | c ! |
| KYf g h i E P\ ] ^ _ ` a b j k _ A E r j b.                   |     | c ! |
| ) * + , - . / 0 1 2 1 1 3 4 5 6 7 8 9 : ; < ( = > - ? * @ A ( |     |     |

